

Charity Law Services



Lodders
solicitors

Charity Law Services

Lodders is an established and thriving law firm that is committed to supporting its people, its clients and the local communities in which it operates. Based in Stratford upon Avon and with offices in Henley in Arden and Cheltenham, Lodders has a reputation for thoughtful, intelligent advice and a highly personal service.

From high profile regional charities through to discreet charitable trusts, and from breed societies to ancient foundations, Lodders provides outstanding legal advice and a highly personal service to its charity and not for profit clients.

Led by Mark Lewis, Lodders' specialist Charity Law team offers substantial, in-depth expertise gained through working with charitable and not for profit organisations of all shapes and sizes that value the personal and responsive service we provide.

We find working with charities to be highly rewarding. From day to day advice on the full range of charity law and governance matters through to complex restructures, we provide our clients with insightful and supportive advice and enjoy contributing in a small way to their good works.

As a full service law firm Lodders also brings substantial expertise in corporate law, which is valued by those of our charity clients that are set up as companies.



Charity Law Expertise

Whether you are a trustee of a charity or a member of the senior management team, your interests will include ensuring that your charity meets its objects and is able to deal with any legal queries and matters as they arise.

From day to day employment issues through to helping charities deal with difficult strategic concerns, Ladders' experienced and talented charity law team can provide your charity with the right advice, at the time when you most need it.

We regularly provide training to trustees – both new and old – as well as attending trustee meetings and AGMs to provide a legal sounding board. Since the Charities Act we have also helped a number of charities to review and refine their structures, including setting up a number of CIOs – charitable incorporated organisations.

Equally, if you are considering establishing a charitable foundation or trust, Ladders can help you identify and put in place the best structure to help you achieve your charitable ambitions, whilst mitigating tax.

From breed societies through to large educational charities, the breadth and depth of our client base gives you the confidence that we can handle the full range of charity law matters.

You can read overleaf our full list of services for charitable organisations.

“you get personal service from friendly partners and associates and they are reasonable prices, with great attention to detail”

Chambers Guide to the UK legal profession

“Mark Lewis represents an array of charities and voluntary organisations. He is very punctual with his replies and a very clear thinker”

Chambers Guide to the UK legal profession

Services for Charitable Organisations

- Governance and constitutional issues
- Advising on and amending articles and charitable objects
- Trustee training
- Advice on structures and reorganisations
- Formation and incorporation
- Advice on fundraising and Gift Aid
- Mergers
- Joint ventures
- Regulatory and compliance
- Advice on retail and trading
- Donation agreements and grants
- Tax issues and planning
- Terms and conditions
- Charity Commission schemes
- Intellectual Property
- Risk management issues
- Charity property matters
- Dispute resolution
- Employment
- Dissolution
- Commercial contracts



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Business & commercial
Care & capacity
Charity
Dispute resolution
Employment
Estate planning, tax & trusts
Intellectual property
Landed estates
Notarial services
Probate
Real estate
Residential property
Trust administration
Wills & succession planning

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